

Managing eResources with MS CEASR

Managing System for Clemson Ebooks And Streaming Resources

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Clemson University Libraries



Background

Clemson Libraries adds bibliographic records to the online public catalog for all eBook titles held in non-aggregated subscriptions, purchases, and those provided by our Consortia.

While we use ProQuest's Intota for conventional Electronic Resources management tasks, it does not track some needed management steps, namely MARC Record loads, ILS cleanups, cataloging workload, and vendor or collection problem resolutions.



Pre-Project

Inconsistencies & Incongruities:

- Collection Codes were meaningless
160+ eBook Collections
- Not all Collections had a Vendor prepend
Over 600K Titles in the OPAC
- ILS queries were cumbersome
Intota main ERMS
- Shared workbook not locked down
Shared Drive Excel Workbooks
- Data entry for loads was transcribed from paper to shared workbook
1 Librarian, 1-20 Library Specialists
- Location Code for all electronic resource types was the same



Phase I

Organizing & Codification

- Change Millennium "short code" location to ib for eBooks
- **Main Rule: Eliminate 1 1 1 0 0**
- Standardize Codes for each Collection and Vendor
- Create new codes for codeless collections
- Prepend collection codes for Consortia titles
- Modify workflow to incorporate changes



Phase I

Query to find all eBooks from ScienceDirect

BIBLIOGRAPHIC MARC Tag 928 has ".62"
OR BIBLIOGRAPHIC MARC Tag 928 has ".63"
OR BIBLIOGRAPHIC MARC Tag 928 has "s54"
OR BIBLIOGRAPHIC MARC Tag 928 has ".64"
OR BIBLIOGRAPHIC MARC Tag 928 has ".67"
OR BIBLIOGRAPHIC MARC Tag 928 has ".4G"
OR BIBLIOGRAPHIC MARC Tag 928 has ".4J"
OR BIBLIOGRAPHIC MARC Tag 928 has ".5Q"
OR BIBLIOGRAPHIC MARC Tag 928 has ".5T"
OR BIBLIOGRAPHIC MARC Tag 928 has ".5X"
OR BIBLIOGRAPHIC MARC Tag 928 has ".6A"
OR BIBLIOGRAPHIC MARC Tag 928 has ".JS"
OR ...

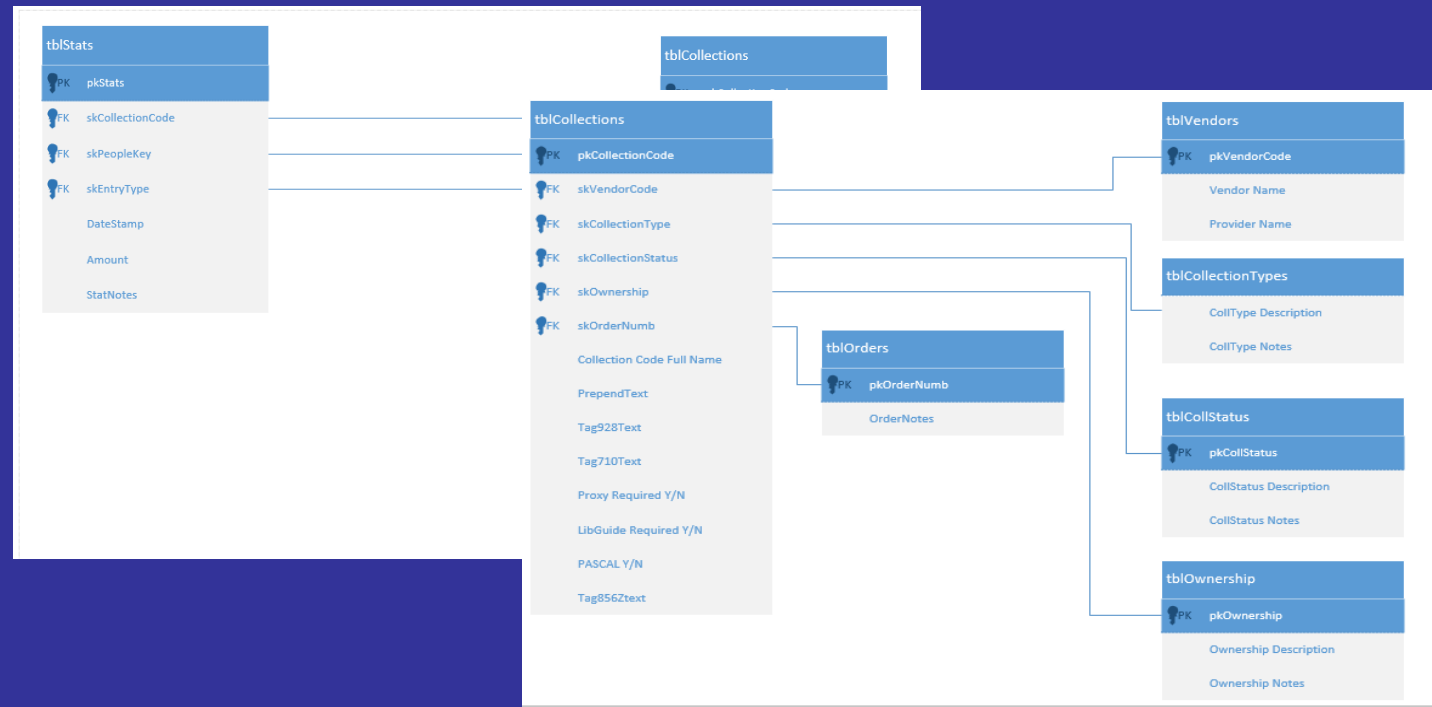


BIBLIOGRAPHIC MARC Tag OO1 starts with "1SD"
AND BIBLIOGRAPHIC LOCATION = "ib"



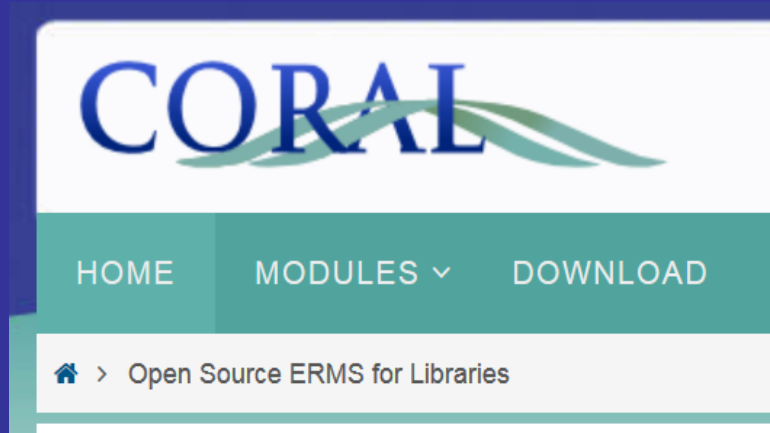
Phase II

- Create or Modify a Database?
 - Diagrammed with Visio



Phase II

- Create or Modify a Database?
 - Diagrammed with Visio
 - Searched for existing databases



Need PHP, MYSQL, Apache Server



Need MS Access

Phase II

- Create or Modify a Database?
 - Diagramed with Visio
 - Searched for existing databases
- What needed to be modified? Added? Hidden?
- Beta Test split database (tables on server) with 3 simultaneous users
- Reset database (clear tables, ensure "real" collection information is loaded)
- Create User documentation
- Launch MS CEASR



Phase II

- Data Entry
- Basic Reports Tracking



	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	
1				Number				MARC EDIT									
2	Collection Name	Date imported into Milly	Date of Records	Adds / New	Updates / Overlay	Deletes	Total (calculated)	Tag 001 prepend code	Tag 928 Collection Code	RDA applied	Tag 588 indicat or correcti on	Tag 6XX non-LC correcti on	Tag 655 _7 added or edited	Tag 856 Proxy require d	Tag 856 Public note edit	Tag 856 LibGui des added	Tag 9XX ad
3	ACLS Humanities E-Book	1/6/2016	11/5/2015	363			363	1MIU	HEP	y	y	y	y	y	y	y	
4	ACLS Humanities E-Book	1/6/2016	10/12/2015			5	5	1MIU	HEP	n	n	n	n	n	n	n	
5	Ebook Library (EBL Non-PASCAL)	1/7/2016	12/18/2015	1			1		AZZ	y	y	y	y	n	y	y	
6	Ebook Library (EBL Non-PASCAL)	1/7/2016	12/18/2015	1			1		AZZ	y	y	y	y	n	y	y	
7	ebook Academic Collection (PASCAL EBSCO)	1/7/2016	12/11/2015	666		7922	8588	1e	-VX	n	n	n	n	n	n	n	
8	Ebook Library (EBL Non-PASCAL)	1/8/2016	1/4/2016	1			1		AZZ	y	y	y	y	n	y	y	
9	R2 Digital Library	1/8/2016	1/6/2016	6			6		FER	y	y	y	y	y	y	y	
10	R2 Digital Library	1/11/2016	1/11/2016	1			1	1R2PDA	R2 PDA	y	y	y	y	y	y	y	
11	eBooks on EBSCOhost (non-PASCAL)	1/19/2016	1/12/2016	2			2		CZZ	y	y	y	y	y	y	y	
12	Knovel Academics - Adhesives, Coatings, Sealants, & Inks	1/19/2016	1/15/2016		4		4		KAACI	y	y	y	y	y	y	y	
13	ScienceDirect - Agricultural & Biological Sciences 2015	1/19/2016	1/15/2016	1			1	1ABFS	ABFS 2015	y	y	y	y	y	y	y	
14	ScienceDirect - Biochemistry, Genetics & Molecular Biology 2015	1/19/2016	1/15/2016	1			1	1BGMB	BGMB 2015	y	y	y	y	y	y	y	
15	ScienceDirect - Biomedical Science & Medicine 2015	1/19/2016	1/15/2016	1			1	1BSM	BSM 2015	y	y	y	y	y	y	y	
16	ScienceDirect - Computer Science 2015	1/19/2016	1/15/2016	2		1	3	1Chem	Chem 2015	y	y	y	y	y	y	y	
17	ScienceDirect - Chemistry 2015	1/19/2016	1/15/2016	1			1	1Chem	Chem 2015	y	y	y	y	y	y	y	
18	SpringerLink - Earth & Environmental Sciences 2015	1/19/2016	1/15/2016	8		1	9	1SpEE	SpEE 2015	y	y	y	y	y	y	y	
19	SpringerLink - Mathematics & Statistics 2015	1/19/2016	1/15/2016	64		2	66	1SpMS	SpMS2015	y	y	y	y	y	y	y	
20	Elsevier ScienceDirect - Environmental Science 2015	1/19/2016	1/15/2016	1		1	2	1SDES	SDES 2015	y	y	y	y	y	y	y	
21	Elsevier ScienceDirect - Energy 2015	1/19/2016	1/15/2016	1			1	1SDene	SDene 2015	y	y	y	y	y	y	y	
22	Elsevier ScienceDirect - Engineering 2015	1/19/2016	1/15/2016	2		1	3	1SDEng	SDEng 2015	y	y	y	y	y	y	y	
23	Knovel Academics - Aerospace & Radar Technology	1/19/2016	1/15/2016		10		10		KARRT	y	y	y	y	y	y	y	
24	Knovel Academics - Electrical & Semiconductors	1/19/2016	1/15/2016	1	7		8		KAELS	y	y	y	y	y	y	y	
25	Knovel Academics - Textiles	1/19/2016	1/15/2016		3		3		KATEX	y	y	y	y	y	y	y	
26	Knovel Academics - Safety & Industrial Hygiene	1/19/2016	1/15/2016	1	17		18		KASIH	y	y	y	y	y	y	y	
27	Knovel Academics - KAPR	1/19/2016	1/15/2016	6	5		11		KAPR	y	y	y	y	y	y	y	
28	Knovel Academics - Metals & Metallurgy	1/21/2016	1/15/2016		8		8		KAMtM	y	y	y	y	y	y	y	
29	Knovel Academics - Mechanics & Mechanical Engineering	1/21/2016	1/15/2016	2	4		6		KAMME	y	y	y	y	y	y	y	

Collection Name								
A	B	C	D	E	F	G	H	
Collection Name	710 field	Provider	Code (928 field)	001 Field Prepend	Type	Status	Subscri be/Own	Comm
19th Century U.S. Newspapers	Gale Group.	Gale	INC	OCLC #	database	Fixed	Own	
ABC-CLIO Ebook Collection	ABC-CLIO Information Services	ABC-CLIO	EXS	1EXS	collection	Variable	Own	
ACLS Humanities E-Book	American Council of Learned	American Council of L	HEP	1MIU	collection	Variable	Subscribe	
ACS Symposium Series (Collections 2010-2014)		American Chemical S	3RI	1ACS	collection	Fixed (a)	Own	2010-
American Doctoral Dissertations, 1933-1955 (EBSCO database)		EBSCO	DATABASE		database	fixed	open access	
Annals of the New York Academy of Sciences		EBSCO	ANYAS	OCLC #	database	Variable	Subscribe	
Business Expert Press Digital Library eBooks 2010-2015		IG Publishing	IGBEP	1BEPB	collection	Fixed	Own	
Coutts (provider name)		Coutts Information Se	MYL	1cis	single title	Fixed	Own	
Credo General Reference	Credo Reference (Firm)	Credo Reference	54N	ocn154N or ocm154N	collection	Variable	DISCUS	
eBook Academic Collection (PASCAL EBSCO)	EBSCO Publishing (Firm)	EBSCOhost	-VX	1e	collection	Variable	PASCAL	Renew
Ebook Library (EBL non-PASCAL)	Ebook Library	EBL	AZZ	OCLC #	single title	Variable	Own	Custom
Ebook Library (EBL PASCAL)	Ebook Library	EBL	EBL PASCAL	1EBL	single title	Variable	PASCAL	
eBooks on EBSCOhost (Non-PASCAL)	EBSCOhost (Online service)	EBSCOhost	CZZ	OCLC #	single title	n/a	Own	
ebrary Academic Complete Subscription Collection (PASCAL)	ebrary, Inc.	Ebrary	IVK	1ebr	collection	Variable	PASCAL	
ebrary College Complete International Collection (PASCAL)	ebrary, Inc.	Ebrary	NK1	1ebr	collection	Variable	PASCAL	
ebrary El Libro (PASCAL)	e-libro, Corp.	Ebrary	PASCAL el libro	1ebr-el			PASCAL	
ebrary Perpetual Access, PDA and STL (SUPO/MUPO/3 user titles)	ebrary, Inc.	ebrary Perpetual Acc	JJU MUPO (or SUPO	When possible use 1esu	single title	n/a	Own	
ebrary Public Library Subscription Collection (PASCAL)	ebrary, Inc.	Ebrary	KPW	1ebr	collection	Variable	PASCAL	
Elsevier ScienceDirect Environmenatal Science 2015 (Evidence-based e-book service)		Elsevier	SDES 2015	1SDES	collection	Variable	EBS	
Elsevier ScienceDirect Materials Science 2015 (Evidence-based e-book service)		Elsevier	SDMS 2015	1SDMS	collection	Variable	EBS	
Elsevier non-collection ebooks		Elsevier	PRVESC		single title	n/a	Own	
Elsevier ScienceDirect Chemical Engineering 2015 (Evidence-based e-book service)		Elsevier	SDCE 2015	1SDCE	collection	Variable	EBS	
Elsevier ScienceDirect Complete Book Series		Elsevier	8NF	001 1sdb<#>	single title	n/a	Own	
Elsevier ScienceDirect Earth and Planetary Science 2015 (Evidence-based e-book service)		Elsevier	SDEPS 2015	1SDEPS	collection	Variable	EBS	
Elsevier ScienceDirect Energy 2015 (Evidence-based e-book service)		Elsevier	SDEne 2015	1SDEne	collection	Variable	EBS	

Google Sheets

Access Tables

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
1																
2	Collection Name	Date imported into Milly	Date of Records	Adds / New	Updates / Overlay	Deletes	Total (calculated)	MARC EDIT Tag 001 prepend code	Tag 928 Collection Code	RDA applied	Tag 688 Tag indic or correction	Tag 6XX Tag 6XX non-LC correction	Tag 655 Tag 655 added or edited	Tag 856 Tag 856 Proxy required	Tag 856 Tag 856 Public note edit	Tag 856 Tag 856 LibGuides added
3	ACLS Humanities E-Book	1/6/2016	11/5/2015	363			363	1MIU	HEP	y	y	y	y	y	y	y
4	ACLS Humanities E-Book	1/6/2016	10/12/2015		5		5	1MIU	HEP	n	n	n	n	n	n	n
5	Ebook Library (EBL Non-PASCAL)	1/7/2016	12/18/2015	1			1	AZZ	y	y	y	y	n	y	n	y
6	Ebook Library (EBL Non-PASCAL)	1/7/2016	12/18/2015	1			1	AZZ	y	y	y	y	n	y	n	y
7	eBook Academic Collection (PASCAL EBSCO)	1/7/2016	12/11/2015	666		7922	8588 1e	-VX	n	n	n	n	n	n	n	n
8	Ebook Library (EBL Non-PASCAL)	1/8/2016	1/4/2016	1			1	AZZ	y	y	y	y	n	y	n	y
9	R2 Digital Library	1/8/2016	1/6/2016	6			6	FER	y	y	y	y	y	y	y	y
10	R2 Digital Library	1/11/2016	1/11/2016	1			1	1R2PDA	R2 PDA	y	y	y	y	y	y	y
11	eBooks on EBSCOhost (non-PASCAL)	1/19/2016	1/12/2016	2			2	CZZ	y	y	y	y	y	y	y	y
12	Knovel Academics - Adhesives, Coatings, Sealants, & Inks	1/19/2016	1/15/2016		4		4	KAACI	y	y	y	y	y	y	y	y
13	ScienceDirect - Agricultural & Biological Sciences 2015	1/19/2016	1/15/2016	1			1	1ABFS	ABFS 2015	y	y	y	y	y	y	y
14	ScienceDirect - Biochemistry, Genetics & Molecular Biology 2015	1/19/2016	1/15/2016	1			1	1BGMB	BGMB 2015	y	y	y	y	y	y	y
15	ScienceDirect - Biomedical Science & Medicine 2015	1/19/2016	1/15/2016	1			1	1BSM	BSM 2015	y	y	y	y	y	y	y
16	ScienceDirect - Computer Science 2015	1/19/2016	1/15/2016	2		1	3	1Chem	Chem 2015	y	y	y	y	y	y	y
17	ScienceDirect - Chemistry 2015	1/19/2016	1/15/2016	1			1	1Chem	Chem 2015	y	y	y	y	y	y	y
18	SpringerLink - Earth & Environmental Sciences 2015	1/19/2016	1/15/2016	8	1		9	1SpEE	SpEE 2015	y	y	y	y	y	y	y
19	SpringerLink - Mathematics & Statistics 2015	1/19/2016	1/15/2016	64	2		66	1SpMS	SpMS2015	y	y	y	y	y	y	y
20	Elsevier ScienceDirect - Environmental Science 2015	1/19/2016	1/15/2016	1			1	1SDES	SDES 2015	y	y	y	y	y	y	y
21	Elsevier ScienceDirect - Energy 2015	1/19/2016	1/15/2016	1			1	1SDEn	SDEn 2015	y	y	y	y	y	y	y
22	Elsevier ScienceDirect - Engineering 2015	1/19/2016	1/15/2016	2		1	3	1SDEng	SDEng 2015	y	y	y	y	y	y	y
23	Knovel Academics - Aerospace & Radar Technology	1/19/2016	1/15/2016		10		10	KARRT	y	y	y	y	y	y	y	y
24	Knovel Academics - Electrical & Semiconductors	1/19/2016	1/15/2016	1	7		8	KAELS	y	y	y	y	y	y	y	y
25	Knovel Academics - Textiles	1/19/2016	1/15/2016		3		3	KATEX	y	y	y	y	y	y	y	y
26	Knovel Academics - Safety & Industrial Hygiene	1/19/2016	1/15/2016	1	17		18	KASIH	y	y	y	y	y	y	y	y
27	Knovel Academics - KAPR	1/19/2016	1/15/2016	6	5		11	KAPR	y	y	y	y	y	y	y	y
28	Knovel Academics - Metals & Metallurgy	1/21/2016	1/15/2016		8		8	KAMMM	y	y	y	y	y	y	y	y
29	Knovel Academics - Mechanics & Mechanical Engineering	1/21/2016	1/15/2016		4		6	KAMME	y	y	y	y	y	y	y	y

Who	Data Date	Milly Date	CollCode	Adds	Updates	Deletes	Notes
	1/27/2017	2/2/2017	kbbb	4	0	0	
	1/27/2017	2/2/2017	kadhes	7	0	0	
	1/27/2017	2/2/2017	kchemeng	40	0	0	
	1/27/2017	2/2/2017	kearth	1	0	0	
	1/27/2017	2/2/2017	kengmgmt	0	0	1	
	1/27/2017	2/2/2017	kcmats	0		1	
	1/27/2017	2/2/2017	kenveng	0	0	19	
	1/27/2017	2/2/2017	kfs	0	0	1	
	1/27/2017	2/2/2017	kmetals	0	0	1	
	1/27/2017	2/2/2017	kplasrub	0	0	3	
	1/27/2017	2/2/2017	kelecteng	0		2	
	1/27/2017	2/2/2017	kelect	0	0	1	
	1/27/2017	2/2/2017	kgseng	0	0	1	
	1/27/2017	2/2/2017	kmecheng	0	0	5	
	1/27/2017	2/2/2017	knan 2011-12	0	0	2	
	1/27/2017	2/2/2017	ktextile	0	0	1	
	1/27/2017	2/2/2017	agbs 2014	0	2	0	
	1/27/2017	2/2/2017	agbs 2015	0	1	0	
	1/27/2017	2/2/2017	agbs 2016	0	1	0	
	1/27/2017	2/2/2017	bgmb 2015	0	1	0	
	1/27/2017	2/2/2017	bgmb 2016	0	1	0	
	1/27/2017	2/2/2017	kradar	0	1	0	

Collection Name	A	B	C	D	E	F	G	H	
Collection Name		710 field	Provider	Code (928 field)	001 Field Prepend	Type	Status	Subscriber/Own	Comm
19th Century U.S. Newspapers		Gale Group.	Gale	INC	OCLC #	database	Fixed	Own	
ABC-CLIO Ebook Collection		ABC-CLIO Information Services	ABC-CLIO	EXS	1EXS	collection	Variable	Own	
ACLS Humanities E-Book		American Council of Learned	American Council of Learned	HEP	1MIU	collection	Variable	Subscribe	
ACS Symposium Series (Collections 2010-2014)			American Chemical Society	3RI	1ACS	collection	Fixed (a)	Own	2010-
American Doctoral Dissertations, 1933-1955 (EBSCO database)			EBSCO	DATABASE	fixed	open access			
Annals of the New York Academy of Sciences			EBSCO	ANYAS	OCLC #	database	Variable	Subscribe	
Business Expert Press Digital Library eBooks 2010-2015			IG Publishing	IGBEP	1BEP8	collection	Fixed	Own	
Coutts (provider name)			Coutts Information Services	MYL	1cis	single title	Fixed	Own	
Credo General Reference		Credo Reference (Firm)	Credo Reference	54N	ocn154N or ocm154N	collection	Variable	DISCUS	
eBook Academic Collection (PASCAL EBSCO)		EBSCO Publishing (Firm)	EBSCOhost	-VX	1e	collection	Variable	PASCAL	Renew
Ebook Library (EBL non-PASCAL)		Ebook Library	EBL	AZZ	OCLC #	single title	Variable	Own	Custo
Ebook Library (EBL PASCAL)		Ebook Library	EBL	PASCAL	1EBL	single title	Variable	PASCAL	
eBooks on EBSCOhost (Non-PASCAL)		EBSCOhost (Online service)	EBSCOhost	CZZ	OCLC #	single title	n/a	Own	
ebrary Academic Complete Subscription Collection (PASCAL)		ebrary, Inc.	Ebrary	IVK	1ebr	collection	Variable	PASCAL	
ebrary College Complete International Collection (PASCAL)		ebrary, Inc.	Ebrary	NK1	1ebr	collection	Variable	PASCAL	
ebrary El Libro (PASCAL)		e-libro, Corp.	Ebrary	PASCAL el libro	1ebr-el			PASCAL	
ebrary Perpetual Access, PDA and STL (SUPO/MUPO/3 user titles)		ebrary, Inc.	ebrary Perpetual Access	JJU MUPO (or SUPO)	When possible use 1es	single title	n/a	Own	
ebrary Public Library Subscription Collection (PASCAL)		ebrary, Inc.	Ebrary	KPW	1ebr	collection	Variable	PASCAL	
Elsevier ScienceDirect Environmental Science 2015 (Evidence-based e-book service)			Elsevier	SDS 2015	1SDES	collection	Variable	EB	
Elsevier ScienceDirect Materials Science 2015 (Evidence-based e-book service)			Elsevier	SDMS 2015	1SDMS	collection	Variable	EB	
Elsevier non-collection ebooks			Elsevier	PRVESC		single title	n/a	Own	
Elsevier ScienceDirect Chemical Engineering 2015 (Evidence-based e-book service)			Elsevier	SDCE 2015	1SDCE	collection	Variable	EB	
Elsevier ScienceDirect Complete Book Series			Elsevier	8NF	001 1sdbsc<#>	single title	n/a	Own	
Elsevier ScienceDirect Earth and Planetary Science 2015 (Evidence-based e-book service)			Elsevier	SDEPS 2015	1SDEPS	collection	Variable	EB	
Elsevier ScienceDirect Energy 2015 (Evidence-based e-book service)			Elsevier	SDEne 2015	1SDEne	collection	Variable	EB	

Collection C	Full Collection Name	Prepend	PASCAL Prov	Proxy requir	Proxy includ	LibGuide Re	Updated	Dat
news	19th Century U.S. Newspapers	1GL	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Weekly	eBo
exs	ABC-CLIO Ebook Collection	1EXS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sporadic	eBo
syndl2	Sage Knowledge (select titles)	1R2	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		eBo
acsymp	ACS Symposium Series (Collections 2010-2015)	1ACS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
anyas	Annals of the New York Academy of Sciences	1EBS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
bep	Business Expert Press Digital Library eBooks 2010-2015	1BEP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
cam	Cambridge Books Online (new August 2016)	1CAM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
cutts	Coutts MyLibrary (provider name)	1CUTTS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
creed	Credo General Reference	1CRD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
dlb	Dictionary of Literary Biography	1GL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
eeb	Early English Books Online (new Summer 2016)	1PQ	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-eb	eBook Academic Collection (PASCAL EBSCO)	1EBS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
st-ebi	Ebook Library (EBL non-PASCAL)	1EBL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebi	Ebook Library (EBL PASCAL)	1EBL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
st-eb	eBooks on EBSCOhost (Non-PASCAL)	1EBS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrc	ebrary Academic Complete Subscription Collection	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrc	ebrary College Complete International Collection	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrel	ebrary e-Libro(PASCAL)	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
jjm mup OR jju	ebrary Perpetual Access, PDA and STL (SUPO/3 user titles)	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrrpub	ebrary Public Library Subscription Collection (PASCAL)	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
st-esd	Elsevier non-collection ebooks	1SD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
engnet	Engnetbase	1CRC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
gvrl	Gale Virtual Reference Library	1GL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		



Millennium Data Loads

CollCode **spbmed 2014** Adds 0
Data Date 4/6/2017 Updates 457
Milly Date 4/7/2017 Deletes 0
Who [redacted] Clean Up? Yes

Notes
chg'd i's to ibs and deleted old 856:42: and added new 856:42:

Save

Your Records

Create Report

eCataloging

Back to Main

Problem Log

Collection Information

spbmed 2014

SpringerLink eBooks 2014 - Biomedical and Life Sciences

RDA applied ☐

Load Type: Ba

Tag 588 ☐

Order #

Tag 6XX ☐

Public note (\$

Tag 655_7 ☐

Call # -> Y ☐

Proxy require ☐

Loc code edit ☐

LibGuide ☐

Tag 9XX ☐

	Who	CollCode	Milly Date	Data Date	Adds	Updates	Deletes	Notes	Clean Up?
+	[redacted]	sdcbs	4/6/2017	4/6/2017	0	996	0	changed 001 fr	Yes
+	[redacted]	spbmed 2014	4/7/2017	4/6/2017	0	457	0	chg'd i's to ibs	Yes
*					0	0	0		No



Enter Parameter Value ? X

Type Who

OK Cancel

Record: << < > >>

Save

Your Records

Create Report

Create Excel

eCataloging

Back to Main

Millennium Data Loads

CollCode: Adds:
Data Date: Updates:
Milly Date: Deletes:
Who: Clean Up?:

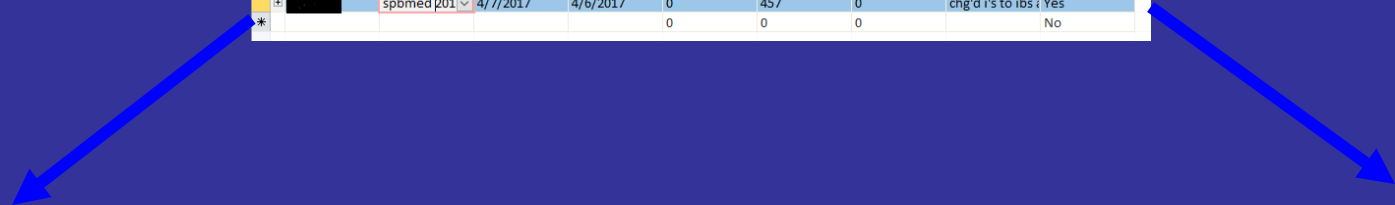
Notes:

Collection Information

RDA applied: ☐ Load Type:
Tag 588: ☐ Order #:
Tag 6XX: ☐ Public note (\$):
Tag 655_7: ☐ Call #->Y:
Proxy require: ☐ Loc code edit: ☐
LibGuide: ☐
Tag 9XX: ☐

Save Your Records Create Report
eCataloging Back to Main
Problem Log

Who	CollCode	Milly Date	Data Date	Adds	Updates	Deletes	Notes	Clean Up?
	sdcbs	4/6/2017	4/6/2017	0	996	0	changed 001 fr	Yes
	spbmed 2014	4/7/2017	4/6/2017	0	457	0	chg'd i's to ibs	Yes
				0	0	0		No



Who	Data Date	Milly Date	CollCode	Adds	Updates	Deletes	Notes
	1/27/2017	2/2/2017	kbbb	4	0	0	
	1/27/2017	2/2/2017	kadhes	7	0	0	
	1/27/2017	2/2/2017	kchemeng	40	0	0	
	1/27/2017	2/2/2017	kearth	1	0	0	
	1/27/2017	2/2/2017	kengmgmt	0	0	1	
	1/27/2017	2/2/2017	kcomats	0	0	1	
	1/27/2017	2/2/2017	kenveng	0	0	19	
	1/27/2017	2/2/2017	kfs	0	0	1	
	1/27/2017	2/2/2017	kmetals	0	0	1	
	1/27/2017	2/2/2017	kplastrub	0	0	3	
	1/27/2017	2/2/2017	kelecteng	0	0	2	
	1/27/2017	2/2/2017	kelect	0	0	1	
	1/27/2017	2/2/2017	kgaseng	0	0	1	
	1/27/2017	2/2/2017	kmecheng	0	0	5	
	1/27/2017	2/2/2017	knan 2011-12	0	0	2	
	1/27/2017	2/2/2017	ktextle	0	0	1	
	1/27/2017	2/2/2017	agbs 2014	0	2	0	
	1/27/2017	2/2/2017	agbs 2015	0	1	0	
	1/27/2017	2/2/2017	agbs 2016	0	1	0	
	1/27/2017	2/2/2017	bgmb 2015	0	1	0	
	1/27/2017	2/2/2017	bgmb 2016	0	1	0	
	1/27/2017	2/2/2017	kradar	0	1	0	

Collection C	Full Collection Name	Prepend	PASCAL Prox	Proxy requir	Proxy includ	LibGuide Re	Updated	Dat
news	19th Century U.S. Newspapers	1GL	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Weekly	eBo
exs	ABC-CLIO Ebook Collection	1EXS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sporadic	eBo
syndl2	Sage Knowledge (select titles)	1R2	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		eBo
acsymp	ACS Symposium Series (Collections 2010-2015	1ACS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
anyas	Annals of the New York Academy of Sciences	1EBS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
bep	Business Expert Press Digital Library eBooks 20	1BEP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
cam	Cambridge Books Online (new August 2016)	1CAM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
cutts	Coutts MyiLibrary (provider name)	1CUTTS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
creed	Credo General Reference	1CRD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
dlb	Dictionary of Literary Biography	1GL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
eeb	Early English Books Online (new Summer 2016	1PQ	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebbs	eBook Academic Collection (PASCAL EBSCO)	1EBS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
st-ebi	Ebook Library (EBL non-PASCAL)	1EBL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebi	Ebook Library (EBL PASCAL)	1EBL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
st-ebbs	eBooks on EBSCOhost (Non-PASCAL)	1EBS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrrc	ebrary Academic Complete Subscription Colle	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrrc	ebrary College Complete International Collect	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrrc	ebrary e-Libro(PASCAL)	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
jjm mup OR jju	ebrary Perpetual Access, PDA and STL (SUPO/	1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
pas-ebrrc	ebrary Public Library Subscription Collection (1EBR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
st-esd	Elsevier non-collection ebooks	1SD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
engnet	Engnetbase	1CRC	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
gvrl	Gale Virtual Reference Library	1GL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		



1. Primary Data

Enter new data here f

! WARNING !
Do not change data in
Primary Data forms
unless you understand
what you are doing.

2. Secondary Data

Then Choose one of the fol

Edit and Retrieve Inform

Collection and Cost Inform

Vendor Stats Access

Alternate Access

Problem Log

Admin Website Access

Cataloging Information

Marc Records Data En

eCataloging Switchboard

Marc Records
Data Entry

Edit Existing
Collection

Add New
Collection (Vendor
must be present in
DB)

Problem Log

Back to Main

Millennium Data Loads

ation

Medical and Life Sciences

ic Be

ic (f

edit

etes

Notes

Clean Up?

changed 001 fr: Yes

chg'd f's to l's: Yes

No

Notes

Phase III Refine

Convert to current version of
MS Access

Add Robust Reporting

Add User Type Restrictions

Reports Entered Date

Back to Reports



queReportsForm- presentation - Excel

File Home Insert Page Layout Formulas Data Review View ACROBAT Tell me what you want to do



Send

To...

Cc...

Subject

Attached



queReportsForm.xlsx
13 KB

Tuesday, April 18, 2017

Page 1 of 1

nup



Report



Excel



Email

Refresh

MillyDataEntry



MS CEASR

Management System for Clemson EBooks And Streaming Resources

Phase I Codify

Eliminate 11100 from existing
Collection Codes in local Tag

Standardize Codes for each
Collection and Vendor

Pre-Pend Consortia Records

Phase II Adapt

Review: Coral 2.0 & ERMes*

Adapt ERMes to track MARC
Record Loads & Cataloger
workloads

Added Basic Tracking Reports

* Access DE, created by
University of Wisconsin - La Crosse

Phase III Refine

Convert to current version of
MS Access

Add Robust Reporting

Add User Type Restrictions

Starting Point

160+ eBook Collections

Over 600K Titles in the OPAC

Intota main ERMS

Shared Drive Excel Workbooks

Presented by Melissa S. Randall
Electronic Resources Cataloger
msranda@clemson.edu





Melissa S. Randall
msranda@Clemson.edu

Jessica S. Scott
jss4@clemson.edu

Image from: <https://openclipart.org/detail/252538/prismatic-question-mark-fractal-no-background>